



TOUCHCORP LIMITED (ASX: TCH)

ASX and Media Release

26 June 2017

Touchcorp Scheme sanctioned by Supreme Court of Bermuda

Touchcorp Limited (ASX: TCH) (**Touchcorp**) is pleased to announce that the Supreme Court of Bermuda has made orders sanctioning the proposed scheme of arrangement between Touchcorp and its ordinary shareholders (**Touchcorp Scheme**) which forms part of the merger between Touchcorp and Afterpay Holdings Limited (ASX: AFY) (**Afterpay**) under a newly incorporated holding company, Afterpay Touch Group Limited.

The Supreme Court of Bermuda sanction of the Touchcorp Scheme follows approval by shareholders of Touchcorp at the Touchcorp Scheme Meeting held on 19 June 2017.

The orders of the Supreme Court of Bermuda are expected to be delivered to the Bermuda Registrar of Companies for registration on 28 June 2017 (AEST). The date on which this occurs will be the effective date for the Touchcorp Scheme (subject to the Afterpay Scheme becoming effective on the same date, as is expected).

Timetable of key dates and expected times for implementation of the Touchcorp Scheme:

Event	Indicative date
Second Australian Court hearing for approval of the Afterpay Scheme	28 June 2017
Effective Date – Touchcorp Scheme and Afterpay Scheme take effect Last day of trading in Touchcorp Shares on ASX Last day of trading in Afterpay Shares on ASX	28 June 2017
Suspension of Touchcorp Shares from trading on ASX Suspension of Afterpay Shares from trading on ASX	28 June 2017
Afterpay Touch Group Shares commence trading on ASX on a deferred settlement basis	29 June 2017
Record Date for determining entitlements to receive Afterpay Touch Group Shares	3 July 2017, 7.00pm
Implementation Date – Implementation of the Touchcorp and Afterpay Scheme	6 July 2017

Touchcorp Limited

Bermudan Company Registration Number 48280, Australian Registered Body Number 603 731 184

Tel: +61 3 9286 7500 Fax: +61 3 9662 1472

34 Bermudiana Road, Hamilton HM 11, Bermuda

www.touchcorp.com

Event	Indicative date
Last day of deferred settlement trading of Afterpay Touch Group Shares	7 July 2017
Dispatch of holding statements and certificates for Afterpay Touch Group Shares	
Commencement of normal trading of Afterpay Touch Group Shares	10 July 2017



Sophie Karzis
Company Secretary
Touchcorp Limited

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For further information, please contact:

Touchcorp Limited
Mike Jefferies, Executive Chairman
Mike.Jefferies@touchcorp.com
+61 3 9286 7500

About Touchcorp:

Touchcorp is a technology-driven business that has developed, built, owns and operates a scalable software platform that is used by blue-chip corporates in the convenience retail, healthcare, government, and telecommunications sectors. The platform enables the delivery of non-physical products, services and entitlements to consumers via in-store and self-service methods. Touchcorp generates revenue from transaction fees for the delivery of completed transactions, integration fees for the connection of new customers to Touchcorp's system and integration fees for granting existing customers access to additional service modules.