



**TOUCHCORP LIMITED**  
(ASX: TCH)

**ASX and Media Release**

6 July 2017

**Touchcorp Scheme of Arrangement Implemented**

Touchcorp Limited (ASX: TCH) (**Touchcorp**) is pleased to advise that the scheme of arrangement between Touchcorp and its ordinary shareholders (**Touchcorp Scheme**), which forms part of the merger between Touchcorp and Afterpay Holdings Limited (ASX: AFY) under a newly incorporated holding company, Afterpay Touch Group Limited (**Afterpay Touch Group**), has been implemented today.

Accordingly, all Touchcorp shares have been transferred to Afterpay Touch Group and the Touchcorp scheme consideration (being Afterpay Touch Group shares) has been issued to Touchcorp shareholders.

Holding statements will be dispatched to Afterpay Touch Group shareholders on Friday, 7 July 2017.

Afterpay Touch Group shares will commence trading on ASX on a normal settlement basis on Monday, 10 July 2017.

An application to delist Touchcorp from the ASX is expected to be made on Monday, 10 July 2017.

Sophie Karzis  
Company Secretary  
**Touchcorp Limited**

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For further information, please contact:

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**About Touchcorp:**

Touchcorp is a technology-driven business that has developed, built, owns and operates a scalable software platform that is used by blue-chip corporates in the convenience retail, healthcare, government, and telecommunications sectors. The platform enables the delivery of non-physical products, services and entitlements to consumers via in-store and self-service methods. Touchcorp generates revenue from transaction fees for the delivery of completed transactions, integration fees for the connection of new customers to Touchcorp's system and integration fees for granting existing customers access to additional service modules.

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**Touchcorp Limited**

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