

31 August 2018

ASX Market Announcements
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Afterpay Touch Group Limited (ASX: APT)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Afterpay Touch Group Limited (ACN 618 280 649) (**Afterpay**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

As announced on 23 August 2018, Afterpay has undertaken a fully underwritten A\$117 million institutional placement (**Institutional Placement**).

Following settlement of the Institutional Placement on 30 August 2018, Afterpay has issued 6,864,383 new fully paid ordinary shares (**New Shares**). Afterpay advises that:

1. the New Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 7085(e) of the Corporations Act;
3. as at the date of this notice, Afterpay has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to APN; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8), of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Yours sincerely,



Ms Sophie Karzis
Company Secretary