

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **AFTERPAY TOUCH GROUP LIMITED**

ACN/ARSN **618 280 649**

1. Details of substantial holder (1)

Name **UIL Limited (Managed by ICM Limited)**

ACN/ARSN (if applicable)

The holder became a substantial holder on

6 July 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	20,772,467	20,772,467	9.67%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
UIL Limited	Beneficial Owner	17,895,267 Ordinary Shares
ICM NZ Limited	Registered holder	2,877,200 Ordinary Shares
ICM Limited	ICM Limited has a relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for UIL Limited and ICM NZ Limited..	20,772,467 Ordinary Shares
Duncan Saville	Controller of ICM Limited and ICM NZ Limited through intermediate entities	20,772,467 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
UIL Limited	JP Morgan Nominees Australia Limited	UIL Limited Limited	17,895,267 Ordinary Shares
ICM NZ Limited	ICM NZ Limited	ICM NZ Limited	2,877,200 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
UIL Limited	Shares held prior to scheme of arrangement	Shares held prior to scheme of arrangement		17,895,267 Ordinary Shares
ICM NZ Limited	Shares held prior to	Shares held prior to scheme of		2,877,200 Ordinary Shares

	scheme of arrangement	arrangement	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ICM Limited	ICM Limited is the investment manager for UIL Limited and ICM NZ Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UIL Limited, ICM Limited	34 Bermudian Road Hamilton HM12 Bermuda
ICM NZ Limited	Level 10, RESIMAC House, 45 Johnston Street, Wellington 6011, New Zealand

Signature

print name **Franci van der Walt**
Notifications Administrator

14 July 2017

sign here

