

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme Afterpay Touch Group Limited ("APT")

ACN/ARSN 618 280 649

1. Details of substantial holder (1)

Name Anthony Eisen

ACN (if applicable) Not applicable

The holder became a substantial holder on 06 / 07 / 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares	25,000,000	25,000,000	11.64%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Anthony Eisen	Registered holder of 25,000,000 APT shares following issue of scrip consideration under the scheme of arrangement for Afterpay Holdings Limited ("Afterpay").	25,000,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Anthony Eisen	Anthony Eisen	Not applicable	25,000,000 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Anthony Eisen	06/07/2017		Exchange of 25,000,000 shares in Afterpay	25,000,000 ordinary shares in APT

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Anthony Eisen	61 Beresford Road, Bellevue Hill NSW 2023

Dated 7 July 2017

Authorised for electronic lodgement by Mr Anthony Eisen