



AFTERPAY TOUCH GROUP LIMITED
(ASX: APT)

ASX Announcement

18 April 2018

Successful Close of A\$50 Million 4-Year Senior Unsecured Note Offering

Further to the announcement on 17 April 2018, Afterpay Touch Group Limited (ASX: APT) (“**APT**” or the “**Company**”) is pleased to announce that it has successfully closed a A\$50 million offering of 4-year senior unsecured Notes (“**Notes**”) at a fixed coupon of 7.25% per annum. The Notes are scheduled to settle on 27th April 2018.

A copy of the Information Memorandum and Pricing Supplement follow this announcement. The offer was only open to institutional and eligible professional and sophisticated investors in accordance with Part 6D.2 of the *Corporations Act 2001* (Cth).

David Hancock Group Head said, “The transaction received strong support from institutional and professional investors, demonstrating confidence in the Company’s growth strategy. As a result we have upsized the transaction from A\$40 million to A\$50 million. The transaction diversifies APT’s current debt funding sources and provides additional tenor to the Company’s debt maturity profile.”

The sole lead arranger for the Notes transaction was National Australia Bank Limited. Evans and Partners Pty Ltd and Mint Partners acted as Co-Managers on the transaction.

ENDS

For further information, contact:

Afterpay Touch Group		National Australia Bank
Anthony Eisen Executive Chairman e) ant@afterpay.com.au	David Hancock Group Head e) davidh@afterpay.com	Andrew Gordon Director, Debt Markets e) Andrew.gordon@nab.com.au

About Afterpay Touch Group

Afterpay Touch Group (ATP) is a technology driven payments company with a mission to make purchasing feel great for a global customer base. ATP comprises the Afterpay and Touch products and businesses. Afterpay is driving retail innovation by allowing leading retailers to offer a ‘buy now, receive now, pay later’ service that does not require end-customers to enter into a traditional loan or pay any upfront fees or interest to Afterpay. Afterpay currently has over 1.8m customers and over 14,000 retail merchants on-boarded. Touch comprises innovative digital payment businesses servicing major consumer facing organisations in the telecommunications, health and convenience retail sectors in Australia and overseas.