

AFTERPAY TOUCH GROUP LIMITED
(ASX: APT)

ASX Announcement

28 November 2018

Results of 2018 Annual General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Afterpay Touch Group Limited advises the results of its 2018 Annual General Meeting.

All resolutions were carried on a poll. Details of the resolutions and the proxies received in respect of each resolution at the Annual General Meeting are set out in the attached proxy summary.

ENDS

For further information, contact:

Investors:	Company:	Media:
David Hancock Group Head davidh@afterpay.com.au	Christopher Stevens General Counsel & Company Secretary christopher.stevens@afterpay.com.au	Melissa Patch Cato & Clegg melissa@catoandclegg.com

About Afterpay Touch Group

Afterpay Touch Group (ATG) is a technology-driven payments company with a mission to make purchasing feel great for a global customer base. ATG comprises the Afterpay and Touch products and businesses. Afterpay is driving retail innovation by allowing leading retailers to offer a 'buy now, receive now, pay later' service that does not require end-customers to enter into a traditional loan or pay any upfront fees or interest to Afterpay. Afterpay currently has over 2.8 million customers and over 21,000 retail merchants on-boarded. Touch comprises innovative digital payment businesses servicing major consumer-facing organisations in the telecommunications, health and convenience retail sectors in Australia and overseas.

AFTERPAY TOUCH GROUP LIMITED
Annual General Meeting
Wednesday, 28 November 2018
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	63,605,526 78.31%	16,825,009 20.71%	790,366 0.98%	1,007,080	66,100,930 79.70%	16,832,290 20.30%	1,018,580	Carried
2 Re-election of Mr Dana Stalder as a Director	Ordinary	129,719,845 99.22%	267,077 0.20%	764,228 0.58%	265,694	132,252,642 99.80%	267,077 0.20%	270,944	Carried
3 Re-election of Ms Elana Rubin as a Director	Ordinary	127,112,466 97.27%	2,812,211 2.15%	766,439 0.58%	325,728	129,647,474 97.88%	2,812,211 2.12%	330,978	Carried
4 Ratify issue of Shares pursuant Previous Placement	Ordinary	74,811,069 98.63%	283,996 0.37%	765,351 1.00%	10,098,111	77,342,569 99.63%	283,996 0.37%	10,105,781	Carried
5 Ratify issue of Shares to Matrix Partners	Ordinary	129,718,007 99.18%	313,050 0.24%	764,894 0.58%	220,893	132,148,393 99.69%	409,827 0.31%	232,443	Carried
6 Ratify convertible notes issued by Afterpay US	Ordinary	129,721,907 99.18%	295,481 0.23%	770,327 0.59%	229,129	132,254,503 99.78%	295,481 0.22%	240,679	Carried
7 Approval of Afterpay US inc.2018 Incentive Plan	Ordinary	121,835,130 93.11%	8,259,264 6.31%	764,878 0.58%	157,572	124,368,402 93.77%	8,259,689 6.23%	162,572	Carried
8 Approval of issue of Options to Mr David Hancock	Ordinary	110,570,382 85.88%	17,412,853 13.53%	765,933 0.59%	367,676	113,093,341 86.65%	17,418,146 13.35%	379,176	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.