

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial shareholder**

<u>To Company Name/Scheme</u>	AFTERPAY TOUCH GROUP LIMITED
ACN/ARSN	ACN 618 280 649

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
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ACN/ARSN (if applicable)	Not applicable
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The holder ceased to be a substantial holder on	26 July 2019
The previous notice was given to the company on	25 July 2019
The previous notice was dated	25 July 2019

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Asset Management L.P. ("GSAML")	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs International ("GSI")	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
Goldman Sachs & Co. LLC ("GSCO")	200 West Street, New York, NY 10282, USA

## Signature

Print name	Jessica Kwan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	30 July 2019
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## Annexure A

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

### Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2018 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Paris Inc. et Cie	France
Goldman Sachs Funding LLC	Delaware
GS European Funding S.a r.l.	Luxembourg
Goldman, Sachs & Co. Wertpapier GMBH	Germany
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
Titanium UK Holdco 1 Limited	United Kingdom
Titanium Luxco 2 S.A R.L.	Luxembourg
J. Aron & Company LLC	New York
Horizon Fundo De Investimento Multimercado Credito Privado — Investimento No Exterior	Brazil
Horizon Fund	Cayman Islands
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management International Holdings L.L.C.	Delaware
Goldman Sachs Asset Management Co., Ltd.	Japan
GSAM Holdings II LLC	Delaware
Goldman Sachs Private Equity Group Master Fund VI, LLC	Delaware
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Holdings (Singapore) PTE. Ltd.	Singapore
International Equity Investments (Singapore) PTE. Ltd.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe III Ltd.	United Kingdom
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom

Name	State or Jurisdiction of Organization of Entity
GSSG Holdings LLC	Delaware
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer Investments (Singapore) PTE. Ltd.	Singapore
Austreo Commercial Ventures PTY Ltd.	Australia
GSFS Investments I Corp.	Delaware
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
ELQ Investors IX Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
Hummingbird B.V.	Netherlands
Special Situations Investing Group, Inc.	Delaware
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
MTGLQ Investors, L.P.	Delaware
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
BSPI Holdings, L.L.C.	Delaware
Broad Street Investments Holding (Singapore) PTE. Ltd	Singapore
Broad Street Principal Investments Holdings, L.P.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado — Investimento No Exterior Credito Privado	Brazil
Goldman Sachs PSI Global Holdings, LLC	Delaware

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES**

**Signature**

print name      Jessica Kwan      capacity      Authorised Person  
 (signing under power of attorney in accordance with section 52 of the Corporations Act)

sign here            date      30 July 2019

**Annexure B**

(This is Annexure B of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of Change</b>	<b>Consideration given in relation to change</b>	<b>Class and number of securities affected</b>		<b>Person's votes affected</b>
7/24/2019	GAUS	Sell	63,198	2,496	Fully Paid Ordinary Shares	2,496
7/24/2019	GSI	Buy	17,570	692	Fully Paid Ordinary Shares	692
7/24/2019	GAUS	Buy	50,816	2,059	Fully Paid Ordinary Shares	2,059
7/24/2019	GAUS	Sell	2,530,948	100,000	Fully Paid Ordinary Shares	100,000
7/24/2019	GAUS	Buy	360,566	14,246	Fully Paid Ordinary Shares	14,246
7/24/2019	GAUS	Buy	211,819	8,369	Fully Paid Ordinary Shares	8,369
7/24/2019	GAUS	Sell	50,816	2,059	Fully Paid Ordinary Shares	2,059
7/24/2019	GAUS	Sell	114,562	4,525	Fully Paid Ordinary Shares	4,525
7/24/2019	GSI	Sell	7,651	302	Fully Paid Ordinary Shares	302
7/24/2019	GAUS	Sell	1,151,292	45,475	Fully Paid Ordinary Shares	45,475
7/24/2019	GAUS	Buy	206,547	8,369	Fully Paid Ordinary Shares	8,369
7/24/2019	GAUS	Buy	1,571	63	Fully Paid Ordinary Shares	63
7/24/2019	GAUS	Buy	507,610	20,000	Fully Paid Ordinary Shares	20,000
7/24/2019	GAUS	Buy	257,567	10,157	Fully Paid Ordinary Shares	10,157
7/24/2019	GSI	Sell	5,842	246	Fully Paid Ordinary Shares	246
7/24/2019	GSI	Buy	1,034	43	Fully Paid Ordinary Shares	43
7/24/2019	GSI	Return of Borrowed Shares	N/A	3,500	Fully Paid Ordinary Shares	3,500
7/24/2019	GSAML P	Buy	998	40	Fully Paid Ordinary Shares	40
7/24/2019	GSAML P	Buy	1,197	48	Fully Paid Ordinary Shares	48
7/24/2019	GSAML P	Buy	1,197	48	Fully Paid Ordinary Shares	48
7/24/2019	GSAML P	Buy	1,197	48	Fully Paid Ordinary Shares	48
7/24/2019	GSAML P	Buy	1,197	48	Fully Paid Ordinary Shares	48
7/25/2019	GAUS	Buy	17,717	700	Fully Paid Ordinary Shares	700
7/25/2019	GAUS	Sell	18,274	722	Fully Paid Ordinary Shares	722
7/25/2019	GAUS	Buy	59,352	2,345	Fully Paid Ordinary Shares	2,345
7/25/2019	GAUS	Buy	18,274	722	Fully Paid Ordinary Shares	722
7/25/2019	GAUS	Sell	17,717	700	Fully Paid Ordinary Shares	700
7/25/2019	GAUS	Buy	217,008	8,369	Fully Paid Ordinary Shares	8,369
7/25/2019	GAUS	Buy	211,819	8,369	Fully Paid Ordinary Shares	8,369
7/25/2019	GAUS	Buy	217,008	8,369	Fully Paid Ordinary Shares	8,369
7/25/2019	GSI	Sell	1,912,282	75,000	Fully Paid Ordinary Shares	75,000
7/25/2019	GAUS	Sell	505,690	19,727	Fully Paid Ordinary Shares	19,727
7/25/2019	GSI	Buy	27,457	1,067	Fully Paid Ordinary Shares	1,067
7/25/2019	GAUS	Buy	17,864	700	Fully Paid Ordinary Shares	700

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
7/25/2019	GAUS	Sell	59,352	2,345	Fully Paid Ordinary Shares	2,345
7/25/2019	GAUS	Buy	130,220	5,022	Fully Paid Ordinary Shares	5,022
7/25/2019	GAUS	Buy	86,814	3,348	Fully Paid Ordinary Shares	3,348
7/25/2019	GSI	Sell	2,515	99	Fully Paid Ordinary Shares	99
7/25/2019	GAUS	Buy	125,303	4,862	Fully Paid Ordinary Shares	4,862
7/25/2019	GSI	Sell	148	6	Fully Paid Ordinary Shares	6
7/25/2019	GSI	Buy	12,519	516	Fully Paid Ordinary Shares	516
7/26/2019	GAUS	Buy	25,730	1,000	Fully Paid Ordinary Shares	1,000
7/26/2019	GAUS	Sell	3,856,371	149,872	Fully Paid Ordinary Shares	149,872
7/26/2019	GAUS	Buy	217,008	8,369	Fully Paid Ordinary Shares	8,369
7/26/2019	GSI	Buy	49,717	1,952	Fully Paid Ordinary Shares	1,952
7/26/2019	GAUS	Buy	437,557	16,739	Fully Paid Ordinary Shares	16,739
7/26/2019	GAUS	Sell	342,767	13,142	Fully Paid Ordinary Shares	13,142
7/26/2019	GAUS	Buy	7,027	271	Fully Paid Ordinary Shares	271
7/26/2019	GAUS	Sell	25,930	1,000	Fully Paid Ordinary Shares	1,000
7/26/2019	GAUS	Sell	7,027	271	Fully Paid Ordinary Shares	271
7/26/2019	GAUS	Buy	23,952	932	Fully Paid Ordinary Shares	932
7/26/2019	GAUS	Sell	548,066	21,301	Fully Paid Ordinary Shares	21,301
7/26/2019	GSI	Sell	32,384	1,243	Fully Paid Ordinary Shares	1,243
7/26/2019	GAUS	Buy	25,930	1,000	Fully Paid Ordinary Shares	1,000
7/26/2019	GAUS	Buy	27,569	1,077	Fully Paid Ordinary Shares	1,077
7/26/2019	GSI	Buy	3,064	121	Fully Paid Ordinary Shares	121
7/26/2019	GSI	Sell	3,549	140	Fully Paid Ordinary Shares	140
7/26/2019	GSCO	Return of Borrowed Shares	N/A	100,000	Fully Paid Ordinary Shares	100,000
7/26/2019	GSCO	Return of Borrowed Shares	N/A	3,000	Fully Paid Ordinary Shares	3,000

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES**
**Signature**

Print name

Jessica Kwan  
(signing under power of attorney in  
accordance with section 52 of the  
Corporations Act)

Capacity

Authorised Person

Sign here



Date

30 July 2019