

**AFTERPAY TOUCH GROUP LIMITED
(ASX: APT)**

ASX Announcement

3 May 2019

US\$300 million US Receivables Warehouse Facility

(all currency figures are in AUD unless otherwise stated)

Afterpay Touch Group Limited (ASX: APT) (“**APT**” or “**Company**”) is pleased to announce that it has signed a US\$300 million receivables funding facility with Citi to support the expansion of Afterpay’s US business.

The new facility will provide Afterpay’s US business with access to external funding to support in excess of US\$4 billion in annual underlying US sales.

The new US facility complements the Company’s existing A\$500 million Australian receivables funding facility, NZ\$20 million facility and strong corporate balance sheet and liquidity position as a key element of APT’s near-term capital management strategy.

The US facility will operate as a warehouse funding facility broadly consistent with the Australian receivables facility. The term of the new US facility is 24 months.

The US funding facility is a key component of Afterpay’s capital management strategy to support the growth of the US business. The transaction also geographically diversifies the Company’s debt funding sources and provides additional tenor to our debt maturity profile.

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For further information, contact:

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About Afterpay Touch Group

Afterpay Touch Group (ATG) is a technology-driven payments company with a mission to make purchasing feel great for a global customer base. ATG comprises the Afterpay and Touch products and businesses. Afterpay is driving retail innovation by allowing leading retailers to offer a ‘buy now, receive now, pay later’ service that does not require end-customers to enter into a traditional loan or pay any upfront fees or interest to Afterpay. Afterpay currently has around 3.5 million active customers and over 25,000 active retail merchants on-boarded. Touch comprises innovative digital payment businesses servicing major consumer-facing organisations in the telecommunications, health and convenience retail sectors in Australia and overseas.