

Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **AFTERPAY TOUCH GROUP LIMITED**
ACN 618 280 649

1. Details of substantial shareholders

Mr Nicholas Molnar

- There was a change in the interests of the substantial holders on 14 June 2019
- The previous notice was given to the Company on 23 May 2018
- The previous notice was dated 23 May 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Shares	22,500,000	10.33%	20,450,574	8.09%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
24 Sept 2018	Nicholas Molnar Pty Ltd <Nicholas David Family A/C> Mr Nicholas Molnar	Acquisition of 574 ordinary shares under the SPP	\$16.96 per share	574 ordinary shares	574
12 June 2019	Nicholas Molnar Pty Ltd <Nicholas David Family A/C> Mr Nicholas Molnar	Sale of 2,050,000 ordinary shares	\$23.00 per share	2,050,000 ordinary shares	2,050,000

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Nicholas Molnar Pty Ltd <Nicholas David Family A/C>	Nicholas Molnar Pty Ltd <Nicholas David Family A/C>	Nicholas Molnar Pty Ltd <Nicholas David Family A/C>	Registered holder of 20,450,574 ordinary shares	20,450,574 ordinary shares	20,450,574
Mr Nicholas Molnar	Nicholas Molnar Pty Ltd <Nicholas David Family A/C>	Nicholas Molnar Pty Ltd <Nicholas David Family A/C>	Sole shareholder and primary beneficiary of Nicholas Molnar Pty Ltd	20,450,574 ordinary shares	20,450,574

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Person/ Entity	Address
Nicholas Molnar Pty Ltd <Nicholas David Family A/C>	C/- Level 5, 406 Collins Street, Melbourne VIC 3000
Mr Nicholas Molnar	C/- Level 5, 406 Collins Street, Melbourne VIC 3000

Signature

print name Nicholas Molnar

capacity Director

sign here 

date 18 / June / 2019