

AFTERPAY TOUCH GROUP LIMITED (ASX: APT)

ASX Announcement

17 June 2019

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Notice given under Section 708A(5)(e) of the Corporations Act:

This notice is given by Afterpay Touch Group Limited (ACN 618 280 649) (**Afterpay**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 12 June 2019, Afterpay has undertaken a fully underwritten A\$317.2 million institutional placement (**Institutional Placement**).

Following settlement of the Institutional Placement on 14 June 2019, Afterpay has issued 13,793,104 new fully paid ordinary shares (**New Shares**). Afterpay advises that:

1. the New Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Afterpay has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Afterpay; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8), of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Signed for **Afterpay Touch Group Limited**:

A handwritten signature in dark ink, appearing to read 'Chris Stevens'.

Christopher Stevens
General Counsel & Company Secretary