

12 JUNE 2019

SHARE PURCHASE PLAN – DETAILS FOR ELIGIBLE SHAREHOLDERS

Please note that the Share Purchase Plan booklet will be dispatched to eligible shareholders in due course, as set out in our ASX Announcement (Successful Completion of \$317.2 million Capital Raising) on 12 June 2019.

Extract from ASX Announcement:

As previously announced, Afterpay will offer eligible shareholders the opportunity to purchase new shares in Afterpay under a Share Purchase Plan (“SPP”). Shares issued under the SPP will be issued at the lower of \$23.00, being the Placement price, and the 5-day VWAP of Afterpay shares up to the SPP closing date.

Shareholders on the Afterpay register at 7:00pm (Sydney time) on 7 June 2019 (Record date), with a registered address in Australia or New Zealand will be entitled to subscribe for up to \$15,000 worth of Afterpay shares through the SPP (net of any SPP shares allotted in the 2018 SPP), subject to eligibility criteria and other terms and conditions of the SPP which will be set out in the SPP booklet and dispatched to eligible shareholders in due course.

The SPP aims to raise approximately \$30m. The SPP will not be underwritten and Afterpay may decide to scale back applications under the SPP at its absolute discretion.

If you have any questions in relation to how to participate in the SPP, please contact Computershare Investor Services Pty Limited, from 8.30am to 5.00pm Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

Christopher Stevens
General Counsel & Company Secretary
Afterpay Touch Group Limited